

To: **Financial Supervisory Authority - Financial Instruments and Investments Sector**  
**Bucharest Stock Exchange**  
**Regulated market**

From: IMPACT DEVELOPER & CONTRACTOR S.A.

23.02.2024

### **CURRENT REPORT**

According to the provisions of Law no. 24/2017 regarding issuers of financial instruments and market operations and Financial Supervision Authority Regulation no. 5/2018 regarding issuers and operations with securities, with subsequent amendments and additions, as well as the provisions of art. 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

#### **Important events to report: Closing of the Public Offering for Sale of registered, dematerialized, unconditional, non-guaranteed, non-convertible bonds "IMP27E"**

The management of **IMPACT DEVELOPER & CONTRACTOR S.A.** (hereinafter referred to as "the **Company**") informs the market about the closing of the Public Offering for the Sale of "IMP27E" bonds, bonds that were offered to investors under the conditions provided by Regulation (EU) 2017/1129 regarding the prospectus that must be published in the event of a public offering of securities or the admission of securities to trading on a regulated market, and repealing Directive 2003/71/EC ("Prospectus Regulation")

The Public Offering for Sale was approved by the Decision of the Board of Directors of November 14, 2023, and by the Decision of the Extraordinary General Meeting of Shareholders no. 2 from 27.04.2023.

Within the Public Offering for Sale, 76,422 bonds were subscribed, in the total amount of EUR 7,642,200.

The number of bonds actually allocated is 30,000 registered, dematerialized, unconditional, non-guaranteed, non-convertible bonds, with a total value of EUR 3,000,000.

According to the Decision of the Board of Directors from February 23, 2024, the Final Interest was set at the level of 9%/year, so that the bonds bear a nominal annual fixed interest rate of 9%, payable semiannually.

The allocation index is 0.4348330241. The allocation will be made only with respect to the subscriptions made at the interest rate of 9%/year, respectively with respect to a number of 68.992 bonds, subscribed.

No bonds will be allocated to the subscriptions made at interest rates of 9.25%, 9.50%, 9.75%, and 10% respectively.

Tradeville S.A. acted as Intermediary of the Public Offering for the Sale of bonds.

Chairman of the Board of Directors  
Iuliana Mihaela Urda

**DECISION OF THE BOARD OF DIRECTORS  
OF THE SOCIETY IMPACT DEVELOPER & CONTRACTOR S.A.**

**from February 23, 2024**

The Board of Directors of **IMPACT DEVELOPER & CONTRACTOR S.A.**, a joint-stock company with its registered office in Bucharest, Drumul Pădurea Mogoșoaia no. 31-41, District 1, Romania, having the tax registration code RO1553483 and Trade Registry order number: J40/7228/2018, hereinafter referred to as "the Company",

Given the:

- EGMS Decision No. 2/27.04.2023 which approved, among other things, the issuance of bonds by the Company, their admission to trading on one of the markets operated/administered by the Bucharest Stock Exchange (BVB) and the authorization of the Company's Board of Directors to issue any type of decision related to the aforementioned EGMS Decision;
- The decision of the Company's Board of Directors dated November 14, 2023, by which it was decided to issue bonds by the Company, establishing the final parameters of the approved bond issue and the method of placing the issue through the Public Offer for Sale;
- The provisions of the Prospectus regarding the offering of registered, dematerialized, unconditional, non-guaranteed, non-convertible bonds to be admitted to trading on the regulated market of the Bucharest Stock Exchange ("IMP27E");
- Notification no. 336/23.02.2024 received from SSIF Tradeville SA (Intermediary of the Public Offering for sale of bonds issued by the Company), regarding the status of subscriptions made at the end of the trading day;

DECIDES

1. Closing of the Public Offering of Bonds issued by the Company ("IMP27E") on Friday, 23.02.2024, 12:00, Offer started on 12.02.2024, with a total number of 76,422 bonds subscribed, with the value nominal value of EUR 100/bond, at the offer price of EUR 100/bond, totaling EUR 7,642,200. Determines the fulfillment of the success condition of the Public Offering.
2. The Final Interest is 9%/year, so that the issued bonds carry a nominal annual fixed interest rate of 9%, payable semiannually. The Eligible Interest, according to which the "pro-rata" allocation index is calculated, is 9%/year.
3. The allocation will be made according to the Prospectus regarding the Offering for Sale of Bonds. The allocation index is 0.4348330241. The allocation will be made only with respect to the subscriptions made at the interest rate of 9%/year, respectively with respect to a number of 30,000 bonds.
4. Issuing a number of 30,000 registered, dematerialized, unconditional, non-guaranteed, non-convertible bonds at a nominal annual fixed interest rate of 9%, payable semi-annually.

5. The number of bonds actually allocated is 30,000 bonds, worth EUR 3,000,000. The last day for accepting subscription orders is 23.02.2024 between 09:00 - 12:00, Romanian time.

6. The date of issue of the Bonds is 28.02.2024, the date on which the settlement of the transaction will take place.

7. Carrying out the legal formalities for highlighting the final number in the Company's financial statements and in the documents that will be drawn up for the admission to trading on the BVB Regulated Market of the bonds issued as a result of the completed Offer.

8. Initiation of formalities for admission to trading on the BSE Regulated Market of the bonds issued as a result of the completed Offer.

9. The power of attorney of Ms. Iuliana Mihaela Urdă, with the right of sub-delegation, for carrying out the operations described above, including, but not limited to, the authorization to sign all documents, decisions, contracts or any necessary legal acts.

Unless expressly provided otherwise in this Decision, the terms written in capital letters will have the meaning assigned to them in the Prospectus regarding the Public Offering of registered, dematerialized, unconditional, non-guaranteed, non-convertible bonds to be admitted to trading on the regulated market of the Bucharest Stock Exchange ("IMP27E"), approved by ASF Decision no. 126/08.02.2024.

Adopted today, 23.02.2024, at the Company's headquarters

Chairmen of the Board of Directors,  
Iuliana Mihaela Urdă

Board of Directors

Alina Ruxandra Scarlat

Daniel Pandelescu

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